

5 September 2014

First Derivatives plc
("First Derivatives" or the "Company")

Issue of Equity from exercise of Share Options

First Derivatives (AIM: FDP.L, ESM: FDP.I), a leading provider of software and consulting services to the capital markets industry, announces the issue and allotment of 79,666 new ordinary shares of 0.5p each in the Company (the "New Ordinary Shares") pursuant to the exercise of share options certain employees.

Application has been made for the New Ordinary Shares to be admitted to trading on AIM and ESM and it is expected that admission will take place on 11 September 2014. The New Ordinary Shares will rank *pari passu* with the existing shares of the Company. Following this allotment, the total issued share capital of the Company will increase to 20,315,276 ordinary shares.

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About First Derivatives

First Derivatives is a global provider of software and consulting services to the financial services industry. With over 18 years' experience working with leading financial institutions, it continues to deliver technologically advanced, award winning products and services that anticipate and respond to the evolving needs of global capital markets. First Derivatives currently employs over 900 people worldwide and counts many of the world's top investment banks, brokers and hedge funds as its customers. It has operations in London, New York, Stockholm, Shanghai, Singapore, Toronto, Sydney, Dublin, Newry and Hong Kong.