

Regulatory Announcement

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Company [First Derivatives](#)
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First Derivatives plc
(AIM:FDP.L, IEX:GYQ.I)

Completion of Acquisition of Market Resource Partners

The Board of First Derivatives plc ("First Derivatives" or the "Company") announced on the 15 September 2008 that it had acquired Market Resource Partners LLC ("MRP"), a US based technology marketing company headquartered in Philadelphia, PA, for a total consideration of up to \$20 million (£11.3m) (the "Acquisition"). The Board is pleased to confirm that the deal has now been completed and that it has issued 436,644 First Derivatives new ordinary shares (the "Consideration Shares") as part payment of the initial consideration.

The Consideration Shares will rank pari passu with the Company's existing ordinary shares. Application has been made for the Consideration Shares to be admitted to trading on AIM and IEX and dealings will commence on 3 October 2008. Following Admission the enlarged issued share capital of the Company will be 13,720,468 Ordinary Shares.

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